(IOV	MΔ\\	IOWA department of Revenue and Finan	ce		_ <i>IA 1041 2001</i>				
10	Ella,	For Calendar Year 2001 or fiscal year PLEASE PRINT OR TYPE	r beginning,2001, and ending	, 200 _ <b>low</b>	a Fiduciary Returi				
Na		f Estate or Trust		Dept. of Revenue No.	Check one:				
Na	me, A	Address, and Title of Fiduciary		Federal Identification No.	☐ Estate ☐ Simple Trust ☐ Complex Trust				
Name of Attorney			Attorney's Phone Number	Iowa County in which estate is pending	Bankruptcy Estate				
Add	ress	(Number and Street)	City State Zip Code	Probate No.	☐ Testamentary ☐ Inter vivos				
epre	senta	ative before the Iowa Department of Rev	ve to receive confidential tax information venue and Finance and to make written rust?   Yes  No IS INCOME TAX C	or oral presentations on beha	alf of the trust or estate.				
	1.	Dividends (enter full amount)		1					
	2.	Interest		2					
	3.	Income from partnerships and other fi	duciaries (attach supporting schedule)	3					
	4.								
	5.	Net business and farm income or loss (at	m 1040) 5						
	6.	Net gain (loss) from capital assets		6					
	7.	Add gains excluded under section 641	cIRC (see instructions)	7					
	8.	Ordinary gains (losses) (attach federa							
	9.	Other income (state nature of income)		9					
	10.	Total income (add lines 1 through 9)			10				
	11.	Interest (enter on Schedule D, page 2)	)	11					
	12.	Taxes (enter on Schedule D, page 2)		12					
	13.	Fiduciary fees (enter on Schedule D, p	page 2)	13					
	14.	14. Charitable deduction (from income in compliance with Will or Trust instrument)14							
	15.	15. Attorney, accountant, and return preparer fees (enter on Schedule D, page 2)15.							
	16.	16. Other deductions not subject to 2% floor (enter on Schedule D, page 2)1616.							
2		17. Allowable miscellaneous itemized deductions (enter on Schedule D, page 2)17.							
2									
7	19.	Balance (subtract line 18 from line 10)	)		19				
-		, .	edule B on page 2 or attach federal Schedu	,					
	21.	Federal estate tax attributable to incor	me in respect of a decedent (fiduciary's	s share) .21					
		,							
			inus line 22) Must be zero on final re		23				
×			ents complete Schedule C and enter of						
			age 2						
- ₹			nedule 4972)						
MPUTED									
		· · · · · · · · · · · · · · · · · · ·	yh 26)		27 .00				
			and of state actions and askedula IA 40						
		` · · · · · · · · · · · · · · · · · · ·	out-of-state return and schedule IA 13 IA 4136)	•					
ပ	١		IA 4130)						
. III		•	2 from 27. Nonresidents enter amount f						
₹ 5	34.	Parting of the 34 is larger than the 23	/ Income Tax Payment Voucher		35				
- 0		•	e 33, enter the difference						
	bee	n duly examined; that to the best know uired by the income tax law of the Stat	r certifies and declares that this return wledge and belief of the undersigned, the of lowa and the rules and regulation	it is a true, correct and complets issued under authority there	ete return for the taxable year as				

may be disclosed to tax officials of another state or of the United States for tax administrative purposes.

Signature of fiduciary or officer representing fiduciary

Signature of preparer other than fiduciary

Preparer's ID No.

Address

Date

Fiduciary Schedules A, B, C, D and E

Schedule A - Background Information: Answer al	l applicable questic	ons.	uoidi y C	<u> </u>	<u>,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, ,, </u>	<u>,                                    </u>				
Date estate was opened or created		2. Date of deced	ent's death							
3. Decedent's business or occupation										
5. Was a decedent's final return filed? ☐ Yes ☐ No		6. Did will of decedent create trust? ☐ Yes ☐ No								
7. Did decedent file IOWA return(s) up to the date of death? 🗌 Yes 🔲 No If no, attach earnings statement or explanatory affidavit.										
B. Enter decedent's name, address, and Social Security Number on returns filed:										
9. Name and Social Security Number of decedent's spor	-									
10. Enter name(s) of executor(s):										
1. Enter date(s) and amount(s) of executor's fees paid to executor(s):										
12. Had federal audit been made on prior returns of dece					ss? ∐ Yes	; ∐ No				
13. Have expenses of administration or selling expenses				es 🏻 No						
14. Did you as fiduciary withhold on income distributions	made to nonresident	t beneficiaries? $\square$	Yes 🗌 No							
15. Does the estate/trust elect to recognize the gain or lo		<u> </u>	, , ,	,	_No					
Schedule B - Beneficiaries' Shares of Income ar	nd Credits: Attach	additional pages	as necessary	•						
	Beneficiary A	Beneficiary	В	Beneficiary C	T(	OTALS				
1. Names of each beneficiary1.										
2. Social Security Number2.										
3. Address 3.										
4. Iowa resident (Yes/No)4.										
5. Net short-term capital gains										
6. Net long-term capital gain (100%)										
7. Depreciation and depletion7.										
Ordinary income subject to lowa income tax 8.										
9. Income not subject to Iowa income tax										
10. Excess deductions										
REGARDING IOWA NONRESIDENT INCOME										
11. lowa income tax withheld, if any11.										
12. Withholding agent's identification number 12.										
Schedule C - Computation of Nonresident's Tax	Ī	Schedule D - I	Explanation	of Eynenses						
Federal taxable income from federal 1041		Line No.		anation	1	Amount				
Interest and dividends from federal securities2.		Line No.								
3. Balance: Subtract line 2 from line 1										
4. Deduction taken for state income tax4.										
Interest and dividends from foreign, state and										
municipal securities5.										
6. Gains excluded by IRS 641(c) trusts only6.										
7. Exemption credit from federal 10417.										
8. Adjusted taxable income: Add lines 3 through 78.										
9. Compute tax on the amount shown on line 8 using Schedule E9.										
10. Personal exemption credit										
11. Tax before being prorated11.										
12. Nonresident percentage: Divide amount on line 23, page 1, by amount on line 8, Schedule C 12.	%									
13. Multiply line 11 by percentage on line 12 13.		Schedule E -								
14. Iowa lump sum tax: Attach federal schedule 4972 14.		Taxable Incon Over B	ne ut Not Over		Tax Rate	e Of Excess				
15. Iowa minimum tax: Attach IA6251		\$0	\$1,185	\$0.00+	0.36%	6 \$0				
16. Balance: Add lines 13, 14 and 15		\$1,185 \$2,370	\$2,370 \$4,740	\$4.27+ \$12.80+	0.72% 2.43%	: 1				
17. Motor fuel tax credit: Attach IA4136		\$4,740	\$10,665	\$70.39+	4.50%					
18. Other credits		\$10,665 \$17,775	\$17,775	\$337.02+	6.12%					
19. Total credits: Add lines 17 and 18		\$17,775 \$23,700	\$23,700 \$35,550	\$772.15+ \$1,156.09+	6.48% 6.80%					
20. Total tax liability: Subtract line 19 from line 16.		\$35,550	\$53,325	\$1,961.89+	7.92%	\$35,550				
Enter on line 33, page 1		\$53,325	over	\$3,369.67+	8.98%	553,325 3-001b (9/24/01)				